

\$183.1M

2025 REVENUE
+42.5% YOY

\$1.3B

POWER SALES BACKLOG
AS OF MAR 31, 2026

~1,000 MW

INSTALLED BASE
AS OF MAR 31, 2026

~400

OPERATIONAL SITES
NINE U.S. STATES

236K+

GRID SUPPORT EVENTS
PAST EIGHT YEARS

ABOUT EROCK

ERock (NYSE: EROC) is enabling energy for a new era. ERock delivers onsite utility-grade power that gets customers up and running quickly, while supporting long-term grid development. ERock's proprietary natural gas generators help critical facilities address grid constraints, interconnection delays, and outage risks while accelerating speed-to-power for new and expanding operations. Trusted by data centers, utilities, manufacturers, healthcare systems, and government organizations, ERock engineers its solutions for rapid deployment, long-duration reliability, low local emissions, and scalable performance to meet the evolving energy demands of today and tomorrow.



APPLICATIONS

BRIDGE POWER

Utility-grade power delivered before the grid is available.

FLEXIBLE POWER

Dispatchable capacity for onsite operations and grid reliability.

BACKUP POWER

Automatic full-facility power for mission-critical operations.

METRIC

Q1 2026

FY 2025

TOTAL REVENUE

\$31.7M

\$183.1M

YOY REVENUE GROWTH

+31.6%

+42.5%

ANN. RECURRING SERVICE REV.

\$22.9M

\$22.4M

ANN. RECURRING SERVICE REV. GROWTH

+15.4%

+13.9%

CONTRACTED POWER SYSTEM SALES BACKLOG

\$1.28B

\$1.18B

COMPETITIVE DIFFERENTIATORS

99.999% RELIABILITY

Designed for mission-critical uptime.

DIESEL-EQUIVALENT TRANSIENT RESPONSE

Natural gas generation designed to meet or exceed ISO 8528-5 G3 performance standards.

NO WATER REQUIRED

Reliable power without water consumption.

RAPID DEPLOYMENT AT SCALE

Delivered in as little as six months, full commissioning typically 12-18 months.

CARB-DG COMPLIANT

Meets California's stringent CARB-DG emissions standards.

SCALING TO 1.2 GW ANNUAL ASSEMBLY CAPACITY

Across two Houston-based assembly facilities by the end of 2026.

VERTICALLY INTEGRATED EROCK PLATFORM

Engineering, assembly, O&M, and asset management provided through a single partner.

CUSTOMER CASE STUDIES



META / EL PASO ELECTRIC

366 MW installation providing bridge power for Meta's El Paso AI data center development. Modular generators will transition to grid-fed dispatchable capacity after substation energization, supporting system reliability and load growth.



MICROSOFT

63 MW flexible capacity project supporting Microsoft's San Jose data center. Engineered to provide high-availability resiliency and CAISO grid-stabilization services, the system can dispatch power in less than 15 minutes while utilizing renewable natural gas offsets to support a net-zero carbon profile.



WISTRON

10 MW bridge power installation supporting Wistron's AI server manufacturing operations. Engineered to meet aggressive deployment timelines, the onsite generation system provides reliable, lower-emissions power while satisfying local permitting requirements and supporting continuous 24/7 production.



WALMART & H-E-B

More than 450 MW of installed capacity and 1,000 generators deployed across retail and distribution operations since 2016. The systems deliver resilient, lower-emissions backup power at scale, supporting business continuity, operational reliability, and extended outage performance across critical facilities.



ENTERGY

White-label partnership with Entergy's Power Through resiliency program. ERock provides generation equipment, EPC, and O&M services for hospitals, industrial operations, data centers, educational institutions, grocery, and distribution centers.